

April 28, 2026

Scrip Code: 976372 | 977226 |
977440 | 977763

BSE Limited
Wholesale Debt Market Segment
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Sub: Allotment of Non-Convertible Debentures aggregating to INR 90 Crore, under Tranche IV of Series II, out of the total issue size of INR 950 Crore

Dear Sir/Madam,

Pursuant to Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**SEBI LODR Regulations**”), we wish to inform you that, the Board of Directors of the Company (“**Board**”) at its meeting held today i.e. on April 28, 2026, has, inter-alia, approved the allotment of 9,000 Senior, Secured, Non-Cumulative, Redeemable, Taxable, Rated, Listed, Non-Convertible Debentures having face value of INR 1,00,000/- each, of the Company (“**NCDs**” or “**Debentures**”), aggregating up to INR 90 Crore, to eligible investor(s), on a private placement basis, under Tranche IV of Series II, out of the total issue size of NCDs aggregating up to INR 950 Crore as originally approved by the Board at its meeting held on January 21, 2025 with subsequent modification in terms on September 23, 2025, as detailed below:

Size of the Allotment	9,000 NCDs, aggregating to INR 90 Crore
Issue Price	INR 1,00,000/- (Indian Rupees One Lakh only)
Whether proposed to be listed	Yes, the NCDs are proposed to be listed on the Wholesale Debt Market Segment of BSE Limited under the existing ISIN INE0JZO07040.
Tenure of the Instrument <ul style="list-style-type: none">• Date of Allotment• Date of Maturity	April 28, 2026 January 30, 2029
Coupon/ Interest Rate	13.00% p.a., payable monthly

Please take the above information on your records.

Thanking you.

For Lucina Land Development Limited

Yash Garg
Company Secretary

LUCINA LAND DEVELOPMENT LIMITED

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